



It's not what's next in  
**logistics,**  
it's **where.**

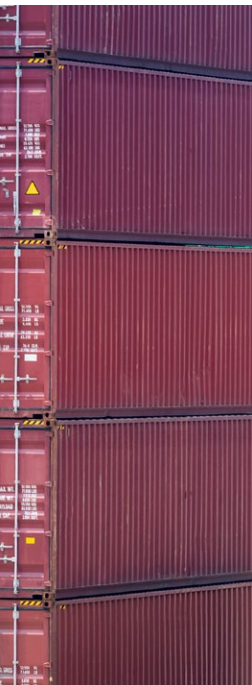


**Puerto Rico**



**Invest Puerto Rico** is a non-profit organization whose goal is to attract new businesses and facilitate high-value investments in Puerto Rico to promote economic development & market growth.

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# Puerto Rico: A Global Logistics Hub in the Caribbean

**Logistics are essential for citizens and businesses in Puerto Rico.** As an island, Puerto Rico’s high-valued goods must be imported and exported to national and international markets. Industry excellence and tropical weather ensure local supply chain mastery in handling, storing, and shipping time and temperature-sensitive materials to over 85 countries worldwide.

Puerto Rico is a global logistics leader, serving as the highest volume port system in the Caribbean and the first location in the U.S. to receive a DOT waiver allowing international cargo and passenger transfers.

The island offers expansive and readily available FTZ designations and regional cost-reducing supply chain options to ease reshoring opportunities. Scaled companies also have much to gain by leveraging over \$80 billion in federal funds in vital areas such as logistics,energy, and broadband access.

## Global Logistics & Airport Hub

### Major Cargo Ports in Puerto Rico

**Port of San Juan:** Owned by PR Port Authority (PRPA). Features 16 docks, including the largest dock for containerized and RO/RO cargo.

**Port of Ponce:** Known as the Port of the Americas, owned by the Municipality of Ponce.

**Port of Mayagüez:** Owned by the Mayagüez Port Commission.

### Airport Profiles

	SJU - Luis Muñoz Marín Intl. Airport	BQN - Rafael Hernández Intl. Airport
Passengers	4.6M	327k
Inbound (lbs.)	344.2M	63.4M
Outbound (lbs.)	137.9M	50.2M
<b>SJU:</b> Load factor of 87.14 (above national avg.)		
<b>BQN:</b> Advanced MRO facility. Longest runway in the Caribbean. FTZ refueling (lowest fuel prices).		



# At the Nexus of Opportunities

## Priority to Reshore

Cold storage and product warehousing is of critical importance to Puerto Rico's economy given the history and growth of pharmaceutical and medical device manufacturing industry

## Infrastructure Improvements

- The Puerto Rico Ports Authority has received \$104 million in awards from the Bipartisan Infrastructure Law (BIL) for port infrastructure to modernize the wharves where Puerto Rico receives 80% of its imports.
- A \$400 million project for the construction of a new 11,700 ft runway is underway at the Rafael Hernández International Airport in Aguadilla.
- The Port of Mayagüez, once a busy point of entry on Puerto Rico's western coast, will undergo a \$200 million renovation over the next 30 months, funded by the Federal Emergency Management Agency (FEMA), including \$24.9 million allocated for mitigation measures.

## U.S. Jurisdiction

Perfect mix of U.S. protections and Island government policy, with unique international banking expertise and flexibility.

## Among The Most Competitive Incentives in the U.S.

4% corporate tax rate, R&D incentives,

# Operational Advantages

## Location Benefits

- "Made in the U.S.A." designation capability
- Tax-free jet refueling stations in an FTZ

## Talent & Workforce

- Nearly 2x the national concentration of aircraft cargo handling supervisors (LQ=1.75)
- Recognized intermodal expertise related to cold chain

## Academic Community

- 6x the concentration of STEM graduates over the next highest states
- Specialized logistics curricula at multiple colleges and universities

## Organizational Support

- Puerto Rico Shipping Association (PRSA)
- Aerospace & Aeronautic Institute of Puerto Rico (AAIPR)
- PSE supports the Port of Ponce, one of Puerto Rico's maritime hubs

## Real Estate

- 1.1M sq ft of land adjacent to SJU and over 1,500 acres available at BQN for industrial expansion and enhanced capabilities
- Public & private options are available for warehousing and manufacturing

# Puerto Rico

**\$63.5B+**

in international exports for the 2023 fiscal year

**1,730**

companies rely on air cargo, representing 57% of PR's GDP

**85%**

of all industry air cargo that passes through Puerto Rico are Bioscience products

**100%**

exemption of municipal license tax on foreign exports is unique to PR's Foreign Trade Zone

**\$52B+**

annual Bioscience production means a dependency on quality cold chain and warehousing

**#1**

Puerto Rico is the highest volume port system in the Caribbean and top 20 in the U.S. (1.4M+ TEU)

## Puerto Rico's Foreign Trade Zones

Foreign Trade Zones (FTZs) allow companies to obtain significant financial savings, given that raw materials, components, and finished goods may be stored or processed within a zone while deferring or eliminating the custom duty rate of such merchandise. If items are shipped to non-U.S. destinations, the payment of duties is exempted.

**FTZ 7:** Puerto Rico Foreign Trade Zone; managed by the Puerto Rico Industrial Development Company. It is the largest non-contiguous FTZ in the U.S., featuring 4,554 acres, 714 buildings with a total of 19.5M sq.ft., located across the island, and holds the #8 spot among all U.S. states & territories for overall zone economic impact.

**FTZ 61:** The San Juan Foreign Trade Zone; managed by the Department of Economic Development and Commerce. The zone is located in the Guaynabo area, on the northern coast of Puerto Rico.

**FTZ 163:** Managed by Zona Libre del Sur; the zone is located in the city of Ponce, on the southern coast of Puerto Rico.



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